

ECONOMICS AND STATISTICS ADMINISTRATION

BUREAU OF THE CENSUS

CB-99-112

FOR WIRE TRANSMISSION 8:30 A.M. ET, Friday June 11, 1999

## ADVANCE MONTHLY RETAIL SALES MAY 1999

INTENTION TO REVISE ESTIMATES. Monthly retail sales estimates will be revised based on the results of the 1997 Annual Retail Trade Survey, which reflects the preliminary 1997 Census of Retail Trade data. Unadjusted estimates will be revised for the months of January 1993 through June 1999, while the corresponding adjusted data will be revised for January 1990 through June 1999. Revised data are scheduled for release the week of July 26.

The Census Bureau of the Department of Commerce announced today that advance estimates of U.S. retail sales for May adjusted for seasonal, holiday, and trading-day differences, but not for price changes, were \$242.2 billion, an increase of 1.0 percent ( $\pm 0.7\%$ ) from the previous month and up 7.8 percent ( $\pm 0.9\%$ ) from May 1998. Total sales for the March through May period were up 8.0 percent ( $\pm 0.7\%$ ) from the same period a year ago. The March to April 1999 percent change was revised from +0.1 percent ( $\pm 0.7\%$ ) to +0.4 percent ( $\pm 0.3\%$ ).

Durable goods increased 1.8 percent ( $\pm 1.4\%$ ) from April and were 8.9 percent above last year. Building materials were up 11.6 percent from May a year ago, while furniture sales were up 9.1 percent during the same period.

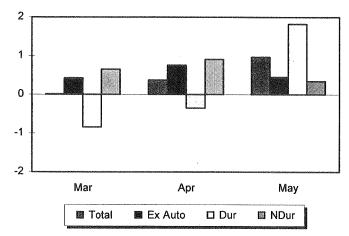
Nondurable goods increased 0.3 percent ( $\pm$ 0.6%) from last month and were up 6.9 percent from May 1998. Drug store sales were up 11.8 percent from May a year ago.

The advance estimates are based on a small subsample of the Bureau's full retail sales sample. Estimates from the advance and the subsequent full survey can differ because of the earlier reporting in the advance and because of sampling variability present in both surveys.

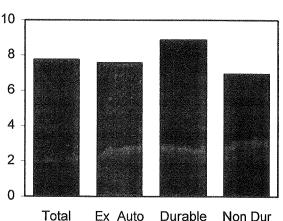
# Percent Change in Retail Sales

(Data adjusted for seasonal, holiday, and trading-day differences, but not for price changes)

## From Previous Month



#### From Previous Year



The Advance Monthly Retail Sales Report for June is scheduled to be released July 14, 1999 at 8:30 a.m.

Address inquiries concerning this report to Ronald Piencykoski, Service Sector Statistics Division, Bureau of the Census, Washington, D.C. 20233. Telephone: (301) 457-2713 or (301) 457-2666.

This report is available the day of issue through the Department of Commerce's online Economic Bulletin Board. For information call (202) 482-1986. The data are also available on the internet - http://www.census.gov/svsd/www/advtable.html.

Table 1. Estimated Monthly Retail Sales, By Kind of Business

(In Millions of Dollars and Annual Percent Change)

(111.14111110	ons of Dollars and Annual Percent Change	Not adjusted							Adjusted¹				
SIC	Kind of business	5 month total 1999			1998		1999		1998				
code		1999	Change from 1998	May² (a)	Apr. (p)	Mar. (r)	May	Apr.	May² (a)	Apr. (p)	Mar. (r)	May (r)	Apr. (r)
	Retail trade, total	1,140,738	8.1	249,018	238,086	239,909	232,369	221,166	242,239	239,918	239,026	224,801	222,739
	Total (excl. auto group)	843,545	7.6	184,426	175,677	174,624	172,197	163,229	181,786	180,968	179,609	168,981	167,615
	Durable goods, total	490,481	9.6	108,228	103,591	105,007	100,113	95,261	103,145	101,297	101,652	94,737	93,686
52 521,3 525	Building mat., hardware, garden supply, and mobile home dealers. Building mat. and supply stores Hardware stores	72,056 (*) (*)	12.8 (*) (*)	17,845 (*) (*)	16,979 12,714 1,474	14,586 11,402 1,258	16,158 11,700 1,445	14,903 11,070 1,345	15,397 (*) (*)	15,477 11,849 1,396	15,241 11,755 1,385	13,794 10,391 1,261	13,702 10,424 1,279
55 ex. 554 551,2,5,	Automotive dealers	297,193	9.4	64,592	62,409	65,285	60,172	57,937	60,453	58,950	59,417	55,820	55,124
6,7,9 551 553	automotive dealers Motor vehicle (franchised) Auto and home supply stores	281,051 (*) (*)	9.6 (*) (*)	61,091 (*) (*)	58,911 49,427 3,498	61,870 52,629 3,415	56,828 48,222 3,344	54,672 46,383 3,265	57,041 (*) . (*)	55,524 (NA) 3,426	56,042 (NA) 3,375	52,570 (NA) 3,250	51,920 (NA) 3,204
57 571 5722,31,4	Furniture, home furnishings, and equipment storesFurniture and home furnishings Household appliance, radio, TV		8.1 (*)	13,430 (*)	12,827 6,308	13,677 6,597	12,298 6,157	11,787 5,932	14,242 (*)	14,088 6,675 6,439	14,090 6,704 6,403	13,059 6,270 5,819	12,952 6,291 5,689
5722	and computer stores Household appliance stores		(*) (*)	(*) (*)	5,673 868	6,160 884	5,260 895	5,012 817	(*) (*)	(NA)	(NA)	5,619 (NA)	5,669 (NA)
	Nondurable goods, total	650,257	7.0	140,790	134,495	134,902	132,256	125,905	139,094	138,621	137,374	130,064	129,053
53 531 531 533 539	General merchandise group stores. Dept. stores (ex. leased depts) Dept. stores (in. leased depts)³. Variety stores Misc. general mdse. stores	108,900 (*) (*)	9.1 8.2 (*) (*) (*)	31,761 24,784 (*) (*) (*)	29,222 22,885 23,249 1,082 5,255	29,336 22,910 23,255 1,097 5,329	29,373 23,193 23,617 956 5,224	22,197	(*) (*)	31,505 24,661 25,032 1,157 5,687	31,608 24,794 25,171 1,139 5,675	1 1	29,191 23,070 23,513 951 5,170
54 541	Food storesGrocery stores	2	4.7 4.8	39,305 36,817	37,422 34,997	38,107 35,686	37,981 35,566	36,152 33,745	1	38,090 35,638	38,262 35,829		36,649 34,259
554	Gasoline service stations	62,322	3.3	13,897	13,388	12,550	13,171	12,283	13,350	13,455	12,806	12,556	12,420
56 561	Apparel and accessory stores Men's and boy's clothing			10,937	10,577	10,330	·		11,183	,	10,917	10,382	10,412
562,3	and furnishings stores Women's clothing, specialty stores			(*)		858 2,720			``				974 2,678
565 566	Family clothing stores	(*)	(*)	(*) (*)	3,970 1,764	3,923 1,754	3,791	3,723	(*)	(NA)	(NA)	(NA)	(NA) 1,733
58	Eating and drinking places	105,741	6.8	22,893	21,991	21,612	21,700	20,178	21,824	21,816	21,569	20,452	20,218
591	Drug and proprietary stores	47,400	11.7	9,830	9,609	9,888	8,765	8,670	9,762	9,706	9,609	8,730	8,670
592	Liquor stores	. (*)	(*)	(*)	2,157	2,033	2,097	1,925	(*)	2,259	2,188	2,056	2,039
5961	Total mail order	. (*)	(*)	(*)	4,843	5,157	4,185	4,141	(*)	5,169	5,026	4,671	4,491
53,56,57, 594	GAF <sup>4</sup>	(*)	(*)	(*)	59,993	60,794	59,544	56,527	(*)	65,425	65,360	61,182	60,818

<sup>\*</sup> Advance estimates are not available from the subsample panel for these kinds of business.

- NA Not available.
- (a) Advance estimates.
- (p) Preliminary.
- (r) Revised.
- (1) Data are concurrently adjusted for seasonal variations, holiday, and trading-day differences, but not for price changes. Concurrent seasonal adjustment uses all available unadjusted estimates as input to the X-11 program and the factors derived from the program are used in calculating all seasonally adjusted data shown in this publication. Factors and explanatory material are contained in the Monthly Retail Trade Report, BR-99-04.
- (2) Advance estimates are based on early reporting by a small subsample of the full survey panel. All other estimates are based on the full sample.
- (3) Includes data for leased departments operated within department stores. Data for this line not included in broader kind-of-business totals.
- (4) GAF represents stores which specialize in department store types of merchandise (general merchandise, apparel, furniture, and miscellaneous shopping goods stores).

Note: Totals include data for kinds of business not shown separately.

Table 2. Percent Change in Estimated Monthly Retail Sales, by Kind of Business

(Adjusted for seasonal variations, holiday, and trading-day differences, but not for price changes)

		Percent change <sup>1</sup>									
		AND ESTABLISH COMMUNICATION AND AND AND AND AND AND AND AND AND AN	Mar.	r. 1999							
		May 1999	9 Advance	Apr. 1999	Preliminary	through May 1999 from					
SIC	Kind of business	fro	m	froi	n						
code						Dec. 1998	Mar. 1998				
		Apr. 1999	May 1998	Mar. 1999	Apr. 1998	through	through				
		(p)	(r)	(r)	(r)	Feb. 1999	May 1998				
	Retail trade, total	1.0	7.8	0.4	7.7	2.2	8.0				
	Total (excl. automotive group)	0.5	7.6	0.8	8.0	2.4	7.8				
	Durable goods, total	1.8	8.9	-0.3	8.1	1.7	9.1				
52	Building materials, hardware, garden										
	supply, and mobile home dealers	-0.5	11.6	1.5	13.0	2.4	12.3				
55 ex. 554	Automotive dealers	2.5	8.3	-0.8	6.9	1.3	8.6				
551,2,5,6,	Motor vehicle and miscellaneous										
7,9	automotive dealers	2.7	8.5	-0.9	6.9	1.3	8.7				
57	Furniture, home furnishings, and										
	equipment stores	1.1	9.1	0.0	8.8	2.1	8.6				
	Nondurable goods, total	0.3	6.9	0.9	7.4	2.5	7.2				
53	General merchandise group stores	0.9	8.4	-0.3	7.9	2.3	8.7				
531	Dept. stores (ex. leased dept.)	0.8	7.3	-0.5	6.9	1.9	7.7				
531	Dept. stores (in. leased dept.)²	(NA)	(NA)	-0.6	6.5	(NA)	(NA)				
54	Food stores	0.7	4.3	-0.4	3.9	0.7	4.5				
541	Grocery stores	0.7	4.2	-0.5	4.0	0.6	4.6				
554	Gasoline service stations		6.3	5.1	8.3	6.1	6.1				
56	Apparel and accessory stores	0.5	7.7	1.9	6.8	3.3	6.8				
58	Eating and drinking places	0.0	6.7	1.1	7.9	1.3	7.1				
591	Drug and proprietary stores	0.6	11.8	1.0	11.9	4.0	12.1				

NA Not available.

<sup>(</sup>p) Preliminary.

<sup>(</sup>r) Revised.

<sup>(1)</sup> Percent change rounded to nearest tenth.

<sup>(2)</sup> Includes data for leased departments operated within department stores. Data for this line not included in broader kind-of-business totals.

U.S. Department of Commerce BUREAU OF THE CENSUS Washington, D.C. 20233

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### **Reliability of Data**

The Advance estimates are based on a small subsample of the Bureau's full retail sales sample. Estimates from the Advance and the subsequent full survey can differ because of the earlier reporting in the Advance and because of sampling variability present in each survey. The margin of sampling error, as used on page 1, gives a range about the estimate which is a 90% confidence interval. If, for example, the trend estimate is +1.2% and the standard error is 0.9%, then the margin of sampling error is  $\pm 1.65 \times 0.9\%$  or  $\pm 1.5\%$ , and the 90% confidence interval is -0.3% to +2.7%. If the interval contains 0, it is uncertain whether there was an increase or decrease. For monthly level, the coefficient of variation (CV) is given. The resulting confidence interval is the estimated value  $\pm$  1.65  $\times$  CV  $\times$  (the estimated value).

Estimates of sampling variability are given in Table 3. They are based on two components. The first component is a measure of the average

difference between the Advance and the Preliminary estimates. The second reflects the variability of the Preliminary estimate. Additionally, both the Advance and the full survey are subject to nonsampling errors. Such errors can occur because of nonresponse, insufficient coverage of the universe of retail businesses, and response errors, among others. Precautionary steps are taken to minimize these errors, but their magnitude is not directly measured.

Preliminary estimates for the current month and final estimates for the previous month based on the full sample are published next month in the Monthly Retail Trade Report. This report will provide sales estimates in greater detail and additional measures of sampling variability. It will also present a description of revisions and the techniques used in developing the estimates, and an explanation of confidence intervals and sampling variability (Appendix B, Reliability of Data).

Table 3. Measures of Variability of and Revision to Advance Estimates for Level and Trend

		Level of sales: Estimated		d (percent cha ted standard ei	Revision for month- to-month change <sup>2</sup>		
SIC code	Kind of Business	CV <sup>1</sup> for Current Mo. (x 100)	Current Mo. to Previous Mo.	Current Qtr. to Previous Qtr.	Current Mo. to Current Mo. Last Yr.	Average revision	Median absolute revision
	Retail trade, total	7.0	0.4	0.3	0.6	0.2	0.2
	Total (excl. auto)	1.0	0.6	0.3	0.7	0.2	0.3
	Durable goods, total	1.4	0.9	0.6	1.1	0.1	0.4
52	Building materials, group stores	3.5	1.9	1.1	2.7	0.5	1.0
55 ex. 554 551,2,5,6,7,9	Automotive dealers  Motor vehicle and misc.		1.2	0.8	1.5	0.0	0.4
	automotive dealers	1.8	1.3	0.9	1.6	-0.1	0.5
57	Furniture, home furn, and equipment stores	£	1.4	0.7	1.8	0.2	0.6
	Nondurable goods, total		0.4	0.2	0.5	0.2	0.3
53 531	General merch. group, total Dept. stores (ex. leased depts.)	2	0.6 0.5	0.2 0.1	0.6 0.4	0.1 0.0	0.2 0.2
54	Food stores	1.2	0.2	0.3	0.6	0.2	0.3
541	Grocery stores	1.2	0.2	0.3	0.6	0.2	0.3
554	Gasoline service stations	2.2	1.2	1.4	1.4	0.3	0.9
56	Apparel and accessory stores	1.9	1.5	0.6	1.6	-0.1	0.9
58	Eating and drinking places	5.1	1.0	0.9	2.2	0.5	0.6
591	Drug and proprietary stores	1.7	0.8	0.4	1.2	0.2	0.3



- (1) The coefficients of variation (CVs) for level of sales and the standard errors for trends are medians based on estimates for the preceding 12 months.
- (2) These columns measure the difference between the Advance/Preliminary ratio and the Preliminary/Final ratio estimates -- i.e., the difference between estimates of trend for the same pair of data months. The revisions are based on the latest 12 months of data.